

The Directors of the Company, whose names appear under the heading 'Key Futures' of this Offering Supplement, are the persons responsible for the information contained in this Offering Supplement. To the best of the knowledge and belief of the Directors (who have taken reasonable care to ensure such is the case) the information contained in this Offering Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

OFFERING SUPPLEMENT TO THE OFFERING MEMORANDUM

OF THE

Altinum Funds SICAV p.l.c.

in respect of the offer of Investor Shares
in the

Altinum Fund

a sub-fund of
Altinum Funds SICAV p.l.c.

A collective investment scheme organised as a multi-fund limited liability investment company with variable share capital under the laws of the Republic of Malta and licensed by the Malta Financial Services Authority with Licence Number SV 309 under the Investment Services Act, Cap 370 of the Laws of Malta as an Alternative Investment Fund targeting Qualifying Investors and Professional Investors.

This Offering Supplement may not be distributed unless accompanied by, and must be read in conjunction with, the Offering Memorandum of the Company.

Altinum Fund is licensed by the Malta Financial Services Authority ("MFSA") as an Alternative Investment Fund ("AIF") which is available to Qualifying Investors and Professional Investors. AIFs are non-retail collective investment schemes, therefore, the protection normally arising as a result of the imposition of the MFSA's investment and borrowing restrictions and other requirements for retail collective investment schemes do not apply. Investors in AIFs are not protected by any statutory compensation arrangements in the event of the fund's failure. The MFSA has made no assessment or value judgement on the soundness of the Company or the Altinum Fund or for the accuracy or completeness of the statements made or opinions expressed with regard to them.

18 May 2026

This version of the Offering Supplement to the Offering Memorandum replaces the previous version dated 11 May 2021